



CHARITABLE DONATION OF PUBLICLY TRADED SECURITIES IN KIND

Step 1:

Complete this form and send a copy to the CRHF:

Attention: Crystal Elliott
Chief Executive Officer
info@crhfoundation.ca
403-388-6504

This will ensure a donation receipt is issued for your gift.

Step 2:

Provide the completed form to your financial advisor/broker for them to assist you. This information is needed for the transfer, tracking, and receipting of your donation.

If you do not have a broker, email this form directly to your investment firm to process.

Donor Information:

Name of Donor (s)

Mailing address

City

Province

Postal Code

Phone Number

Email

Donor Broker Information:

Delivering Institution

Donor Account Number

Contact Name

Contact Phone Number

Contact E-Mail

Publicly Traded Securities to Be Transferred In Kind:

Security Description Symbol / CUSIP Quantity Approx. Value (\$)

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Additional comments / instructions/information

