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## CHARITABLE DONATION OF PUBLICLY TRADED SECURITIES IN KIND

### Step 1:

Complete this form and send a copy to the CRHF:

Attention: Crystal Elliott  
Chief Executive Officer  
[info@crhfoundation.ca](mailto:info@crhfoundation.ca)  
403-388-6504

This will ensure a donation receipt is issued for your gift.

### Step 2:

Provide the completed form to your financial advisor/broker for them to assist you. This information is needed for the transfer, tracking, and receipting of your donation.

If you do not have a broker, email this form directly to your investment firm to process.

### Donor Information:

\_\_\_\_\_  
Name of Donor (s)

\_\_\_\_\_  
Mailing address

\_\_\_\_\_  
City

\_\_\_\_\_  
Province

\_\_\_\_\_  
Postal Code

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Email

### Donor Broker Information:

\_\_\_\_\_  
Delivering Institution

\_\_\_\_\_  
Donor Account Number

\_\_\_\_\_  
Contact Name

\_\_\_\_\_  
Contact Phone Number

\_\_\_\_\_  
Contact E-Mail

### Publicly Traded Securities to Be Transferred In Kind:

Security Description	Symbol / CUSIP	Quantity	Approx. Value (\$)
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\_\_\_\_\_  
Additional comments / instructions/information

## Transfer Securities in Kind To:

**Receiving Institution Name:** RBC Dominion Securities  
**Account Name:** Chinook Regional Hospital Foundation  
**Account Number:** 387-36476-18 (**Cardiac Campaign**)  
**Account Number:** 384-01232-14 (**All other donations**)  
**FINS #:** T002  
**CUID:** DOMA  
**DTC#:** 5002

**Contact:** RBC Dominion Securities                      Shawn Hass  
403-317-4312  
hasswealth@rbc.com

Chinook Regional Hospital Foundation      Crystal Elliott  
403-388-6504

## Instructions for the Donation:

- ☐ General, program with the greatest need
- ☐ Cardiac Campaign
- ☐ Designated program or specific area within the Hospital (please list below)  
– ie NICU (Neonatal Intensive Care Unit), Cancer Center, etc.

## Recognition:

- ☐ \_\_\_\_\_  
Name of Donor (s) to be displayed
- ☐ I prefer that my gift remain anonymous, and my name will not be printed on recognition materials

A charitable tax receipt from Chinook Regional Hospital Foundation (“CRHF”), will be based on the closing price of the securities on the day the securities are received in CRHF’s brokerage account. **In order to receive a charitable tax receipt for the calendar year, the securities must be transferred to the CRHF account no later than December 20<sup>th</sup>, of the same calendar year.** These securities have been transferred to the CRHF without restriction.

I have read and understand the above information and authorize the transfer of the above-mentioned assets to the Chinook Regional Hospital Foundation (“CRHF”). I also agree that the CRHF, or its agents, may contact my broker for the purpose of concluding this transaction.

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date